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11 Attorneys for Debtors and Debtors-in-Possession

12 **UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

13 In re:

14 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

Case No. BK-S-06-10725 LBR

Case No. BK-S-06-10726 LBR

Case No. BK-S-06-10727 LBR

Case No. BK-S-06-10728 LBR

Case No. BK-S-06-10729 LBR

15 In re:

USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

Chapter 11

16 In re:

USA CAPITAL DIVERSIFIED TRUST DEED FUND,  
 LLC,  
 Debtor.

Jointly Administered Under  
 Case No. BK-S-06-10725 LBR

17 In re:

USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

18 **EX PARTE APPLICATION FOR ORDER**  
**SHORTENING TIME TO HEAR**  
**MOTION TO PERMIT DEBTOR TO**  
**REMAIN ON LEASED PREMISES FOR**  
**LIMITED POST-EFFECTIVE DATE**  
**PERIOD**

19 In re:

USA SECURITIES, LLC,

Debtor.

20 Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Securities, LLC
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA First Trust Deed Fund, LLC

Date: OST Requested for March 1, 2007

Time: OST Requested for 9:30 a.m.

26 USA Commercial Mortgage Company, USA Capital Realty Advisors, LLC, USA Capital  
 27 Diversified Trust Deed Fund, LLC, USA Capital First Trust Deed Fund, LLC and USA Securities,  
 28 LLC (collectively the "Debtors") in the above captioned jointly administered cases, by and

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1 through their counsel, hereby files this Ex Parte Application For An Order Shortening Time To  
2 Hear Motion To Permit Debtor To Remain On Leased Premises for Limited Post-Effective Date  
3 Period and in support thereof states as follows:

4           1. A Motion To Permit Debtor To Remain On Leased Premises for Limited Post-  
5 Effective Date Period (the “Motion”) has been filed. The Motion requests an order allowing USA  
6 Commercial Mortgage Company (“USACM”) to continue to occupy its current offices located at  
7 4480 South Pecos Road, Las Vegas, Nevada 89121 through March 31, 2007.

2. Notice can be shortened pursuant to Bankruptcy Rule 9006(c)(1) and LR 9006(a).

9       3. This Motion is requested to be heard at the March 1, 2007 omnibus hearing on  
10 shortened time because pursuant to the Debtors' Third Amended Joint Chapter 11 Plan of  
11 Reorganization which was confirmed by the Bankruptcy Court on January 8, 2007, all unexpired  
12 leases existing between the Debtors and any other entity are rejected upon the Effective Date  
13 which is expected to occur in early March, 2007. The Debtors will vacate and turnover the 4484  
14 South Pecos Road office building upon the rejection of the lease on the Effective Date; however, it  
15 is necessary that USACM be allowed to continue to occupy the adjacent Leased Premises through  
16 March 31, 2007 because USACM needs to provide loan services as sub-servicer to Compass  
17 Partners, LLC ("Compass") under the arrangements previously authorized by this Court while  
18 Compass proceeds with its licensing application. There is no reason to delay the Effective Date of  
19 the Plan on account of the sub-servicing, but office facilities are required.

20 | DATED this 22<sup>nd</sup> day of February, 2007.

/s/ Jeanette E. McPherson  
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